



130 VANTIS, SUITE 250, ALISO VIEJO, CA 92656 - LIC # 0C79875  
 PHONE: 800.992.6999 FAX: 800.999.3987

## HAZARDOUS TRANSPORTATION LIABILITY & PHYSICAL DAMAGE APPLICATION

### GENERAL INFORMATION

Applicant					Effective Date:	Quoted By:
Mail Address	Street/P O Box	City	County	State	Zip Code	
Location Address	Street	City	County	State	Zip Code	Phone ( )
Garaging						
1)						
2)						
Inspection Contact			Audit Contact		Business is: <input type="checkbox"/> C Corp <input type="checkbox"/> S Corp <input type="checkbox"/> Sole Owner Years in business	

### UNDERWRITING INFORMATION

Radius by % of Round Trips: >500 M _____ 201 - 500 M _____ 51 - 200 M _____ 0 - 50 M _____	Authority: <input type="checkbox"/> Common <input type="checkbox"/> Contract <input type="checkbox"/> Brokerage <input type="checkbox"/> Exempt <input type="checkbox"/> Private
State and Cities Entered:	
List Hazardous Commodities by %	
List Commodities Hauled by %	Does Applicant use trip leasers? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, % of retained revenue per trip _____

### COVERAGE AND LIMITS REQUESTED

1 Liability Limits	
A. Combined Single Limit :	\$ _____
B. Split Limits:	
Bodily Injury:	\$ _____ each person
	\$ _____ each accident
Property Damage	\$ _____ each accident
C. Liability Deductible:	\$ _____
2 Do you desire Uninsured / Underinsured Motorists Coverage?	
<input type="checkbox"/> No	I (We) hereby reject Uninsured / Underinsured Motorists Coverage in its entirety.
<input type="checkbox"/> No	I (We) hereby reject Uninsured / Underinsured Motorists Coverage as respects Property Damage Liability in its entirety
<input type="checkbox"/> Yes	If coverage is accepted by a Named Insured, the limits provided is limited to the financial responsibility limits unless higher limits are request below
I (We) request limits of:	\$ _____ Bodily Injury Each Person
	\$ _____ Bodily Injury Each Accident
	\$ _____ Property Damage Each Accident
	\$ _____ Combined Single Limit
3 Do you desire Personal Injury Protection Insurance?	
<input type="checkbox"/> Yes	Limit Requested \$ _____ Personal Injury Protection
<input type="checkbox"/> No	
4 Do you desire medical payments? <input type="checkbox"/> Yes _____ Limit <input type="checkbox"/> No	

### PHYSICAL DAMAGE

Deductible:	Comp \$ _____	Collision \$ _____	OTC \$ _____ N/A _____	Catastrophe Exposure \$ _____
Describe security and protection. i e fenced and/or lighted lot. stored in building. security guard. etc. _____				

**NUMBER & TYPE OF EQUIPMENT**

TYPE	# OWNED	# LEASED	# OWNER OPERATORS	TOTAL
Tractors				
Trucks > 20,000 lbs GVW				
Trucks < 20,000 lbs. GVW				
Service Units				
Private Passenger				
Van Trailers				
Refrigerated Trailers				
Flat Bed Trailers				
Tank Trailers				

**EQUIPMENT INFORMATION**

#	YEAR	MAKE	TYPE	GVW	VEHICLE IDENTIFICATION NUMBER	MAXIMUM RADIUS	GARAGING LOCATION	COST NEW	Zones Near/Far
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									

Does Applicant own/lease any other power units?  Yes  No If Yes, give details: \_\_\_\_\_

**LOSS PAYEE INFORMATION**

	NAME	ADDRESS	CITY	STATE	ZIP CODE
1					
2					
3					
4					
5					

Do you hire any equipment?  Yes  No If Yes, what is the estimated annual cost of hire? \$ \_\_\_\_\_

If Yes, please complete the Hired and Non-owned Supplemental Coverage Application

Do you loan or rent any of your equipment to others?  Yes  No If Yes, please explain \_\_\_\_\_

Do you interchange equipment with other carriers?  Yes  No If Yes, give details \_\_\_\_\_

Is any specialized equipment attached to any unit?  Yes  No If Yes, describe \_\_\_\_\_

Non-Owned Autos : Number of Employees \_\_\_\_\_ Partners \_\_\_\_\_ Volunteers \_\_\_\_\_

## SUPPLEMENTAL DRIVERS INFORMATION SHEET:

### DRIVER INFORMATION

#.	EMPLOYEE OR OWNER OPERATION	NAME	DATE EMPLOYED	DATE OF BIRTH	STATE	LICENSE NUMBER	* YEARS EXPERIENCE	MVR VIOLATIONS LAST 36 MONTHS	UNIT DRIVEN
1.									
2.									
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									
11.									
12.									
13.									
14.									
15.									
16.									
17.									
18.									
19.									
20.									
21.									
22.									
23.									
24.									

\* Indicate years Driving Experience for like type Units & Commodities.

## HAZARDOUS MATERIAL TRANSPORTATION SUPPLEMENTAL APPLICATION

Applicant Name \_\_\_\_\_  
 List all hazardous materials hauled below filling in each block for each applicable commodity Use the classifications listed at the bottom of the table for radius, container type and trailer type.

HAZARDOUS MATERIALS CLASSIFICATION	% OF LOADS	AVERAGE RADIUS	CONTAINER TYPE	TRAILER TYPE
1.	Flammable Liquid			
2.	Pyroforic Liquid			
3.	Flammable Solid			
4.	Oxidizer			
5.	Spontaneously Combustible Solid			
6.	Water Reactive Solid			
7.	Compressed Gas			
8.	Non-Liquified Compressed Gas			
9.	Liquified Compressed Gas			
10.	Compressed Gas in Solution			
11.	Flammable Gas			
12.	Non-Flammable Gas			
13.	Poisons A			
14.	Poisons B			
15.	Irritating Material			
16.	Etilogic Agent			
17.	Radioactive Material			
18.	ORM – Other Related Materials			
19.	ORM A			
20.	ORM B			
21.	ORM C			
22.	ORM D			
23.	ORM E			
24.	Cosumer Commodity			
25.	Other (describe)			
	NON HAZARDOUS MATERIALS HAULED	% OF LOADS	AVERAGE RADIUS	TRAILER TYPE
26.				
27.				
28.				
29.				
30.				
31.				
32.				
33.				
34.				
AVERAGE RADIUS:		0 - 50 miles = Local	51-20 miles = Intermediate	> 200 miles = Long Haul
TRAILER TYPE		CONTAINER TYPE		
F = Flatbed Trailer H = Hopper Trailer T = Tanker Trailer V = Van Trailer		B = Bulk D = Drummed C = Cylinder O = Other (must explain)		

**HAZARDOUS MATERIAL TRANSPORTATION SUPPLEMENTAL APPLICATION**  
(CONTINUED)

**SAFETY QUESTIONS 1-24 MUST BE ANSWERED ACCURATELY**

1. If applicant has full-time safety director, name: \_\_\_\_\_
2. If no full-time safety director, name and title of person in charge of safety: \_\_\_\_\_
3. Does the above have the absolute power to hire and fire drivers? \_\_\_\_\_
4. Safety meetings are held how often? \_\_\_\_\_
5. What is applicant's policy regarding driver attendance in safety meetings? \_\_\_\_\_
6. Is there a driver award/bonus plan?  Yes  No If Yes, describe: \_\_\_\_\_
7. Is there an accident review board?  Yes  No If No, who reviews accidents? \_\_\_\_\_
8. Does applicant permit any non-employee passengers?  Yes  No If Yes, explain: \_\_\_\_\_
9. Does applicant have a driver's handbook?  Yes  No If Yes, attached copy. (Attachment G)
10. Does applicant have a written safety program?  Yes  No If Yes, attach copy (Attachment H)
11. Does applicant have a written vehicle maintenance program?  Yes  No If Yes, Attached copy (Attachment I)
12. On what regularity are vehicles Serviced? \_\_\_\_\_
13. Maintenance program applies to (YES, NO or NA): Owned Equip. \_\_\_\_\_ Leased Equip \_\_\_\_\_ O/OP Equip \_\_\_\_\_
14. Are maintenance records filed and retained on site?  Yes  No If No, explain: \_\_\_\_\_
15. Is M V R reviewed prior to driver hire or lease?  Yes  No If Yes, explain Procedure: \_\_\_\_\_
16. How often are M V R 's reviewed after driver hire or lease? \_\_\_\_\_
17. Who reviews M V R 's? \_\_\_\_\_
18. Minimum age of driver prior to hire or lease? \_\_\_\_\_
19. Minimum truck driving experience required prior to hire or lease? \_\_\_\_\_
20. What M V R violations disqualify a driver prospect? \_\_\_\_\_
21. What M V R violation will cause dismissal? \_\_\_\_\_
22. Current D O T safety rating and rating date: \_\_\_\_\_
23. Have you ever had authority lost or withdrawn? (ICC/PUC)  Yes  No If yes describe: \_\_\_\_\_
24. Have you been/now on probation by any regulatory? (ICC/PUC)  Yes  No If yes describe: \_\_\_\_\_

**SUPPLEMENTAL QUESTIONS MUST BE ANSWERED ACCURATELY**

1. List all currently used Treatment, Storage & Disposal facilities including permit numbers/locations.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
2. Does applicant select disposal site for hazardous materials? \_\_\_\_\_
3. How and where are company vehicles decontaminated?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
4. Who authorizes Hazardous Materials manifests and is this a full-time position?  
\_\_\_\_\_
5. Does applicant haul:  Chemicals  Dry Cleaning (PERC)  Liquid Fertilizer  Petroleum  Compressed Gases  
If yes, does applicant have some kind of Fundamental Carrier Security Guideline in place? \_\_\_\_\_

**Filing Information**

Please check off all states that you currently need a filing in:

Alabama		Illinois		Montana		Rhode Island	
Alaska		Indiana		Nebraska		South Dakota	
Arizona		Iowa		Nevada		South Carolina	
Arkansas		Kansas		N.H.		Tennessee	
California		Kentucky		New Jersey		Texas	
Colorado		Louisiana		New Mexico		Utah	
Connecticut		Maine		New York		Vermont	
Delaware		Maryland		N.C.		Virginia	
D.C.		Massachusetts		North Dakota		Washington	
Florida		Michigan		Ohio		West Virginia	
Georgia		Minnesota		Oklahoma		Wisconsin	
Hawaii		Mississippi		Oregon		Wyoming	
Idaho		Missouri		Pennsylvania		ICC	

ICC Docket # \_\_\_\_\_

CAL-T # \_\_\_\_\_

MCS-90 Needed Yes \_\_\_ No \_\_\_

Name as it appears on filings:

\_\_\_\_\_

Do you hold broker authority? \_\_\_\_\_

Any oversize/overweight, hazardous permits or other specialized filings required?  Yes  No If yes, explain, \_\_\_\_\_

**Loss Information**

Loss information, including loss adjustment expense. Losses by policy term for the current term plus prior 36 months minimum (prior 48 months preferred.) Attached copies of the Company loss runs.

AUTO LIABILITY		POLICY NUMBER	INSURANCE CARRIER	NO. OF ACC.	BODILY INJURY		PROPERTY DAMAGE	
FROM	TO				PAID	OUTSTANDING	PAID	OUTSTANDING
PHYSICAL DAMAGE		POLICY NUMBER	INSURANCE CARRIER	NO. OF ACC.	COLLISION		OTHER THAN COLLISION	
FROM	TO				PAID	OUTSTANDING	PAID	OUTSTANDING

Have you ever had insurance for this type of operation canceled, declined or renewal refused  Yes  No If Yes, explain fully \_\_\_\_\_

### Gross Revenue/Gross Mileage

Gross revenue and mileage by policy year as reported to insurance company for the current policy term plus minimum requirement of prior requirement or prior 36 months (prior 48 months preferred). List revenue estimate, mileage estimate and average number of units estimate for prospective policy year

FROM	TO	EXACT REVENUE (not rounded)	EXACT MILEAGE (not rounded)	AVERAGE # OF POWER UNITS
NEXT TWELVE MONTHS		Est. Rev :	Est. Miles:	Est. Units:

**ATTACHMENTS A - J LISTED BELOW MUST BE INCLUDED WITH YOUR SUBMISSION**

- |  |  |
|--|--|
| <ul style="list-style-type: none"> <li>A. ____ Verified loss runs valued within 90 days of proposed quote date for current year + 48 mos minimum</li> <li>B. ____ Details on all losses in excess of 25,000</li> <li>C. ____ Most current financial statements + prior fiscal year</li> <li>D. ____ Complete vehicle schedule including radius of operation</li> <li>E. ____ Fuel tax records for most current year</li> </ul> | <ul style="list-style-type: none"> <li>F. ____ Current driver info including years of experience</li> <li>G. ____ Driver's handbook dated _____</li> <li>H. ____ Written safety program dated _____</li> <li>I. ____ Written maintenance program dated _____</li> <li>J. ____ Trip lease agreement _____</li> <li>K. ____ Other _____</li> </ul> |
|--|--|

I authorize Freberg Environmental, Inc. and/or the producing agent to obtain proper copy(ies) of my Motor Vehicle Report for insurance underwriting purposes. As with any additional drivers listed and/or any drivers who will operate equipment covered under any prospective insurance policy for which this application relates have or will have authorized me to consent to the same. I certify that all application information is true and agree that any misrepresentation by me will constitute reason for the company to void or cancel any policy issued on the basis of this application, and will hold the company harmless for the action taken.

I declare to the best of my knowledge that all statement herein are true and no material facts have been suppressed or misstated. I am also aware that my business organization may be inspected by the insurance company.

Producer Name, City, State and Phone \_\_\_\_\_

Producer Signature \_\_\_\_\_ Date: \_\_\_\_\_

Applicant Signature \_\_\_\_\_ Date: \_\_\_\_\_